



No one solution fits every client situation. However, a guaranteed installment sale, utilizes a structured settlement to eliminate most of the worry the sale of a lifetimes' work can bring, a client.

CONTACT ME TODAY!

What it does?

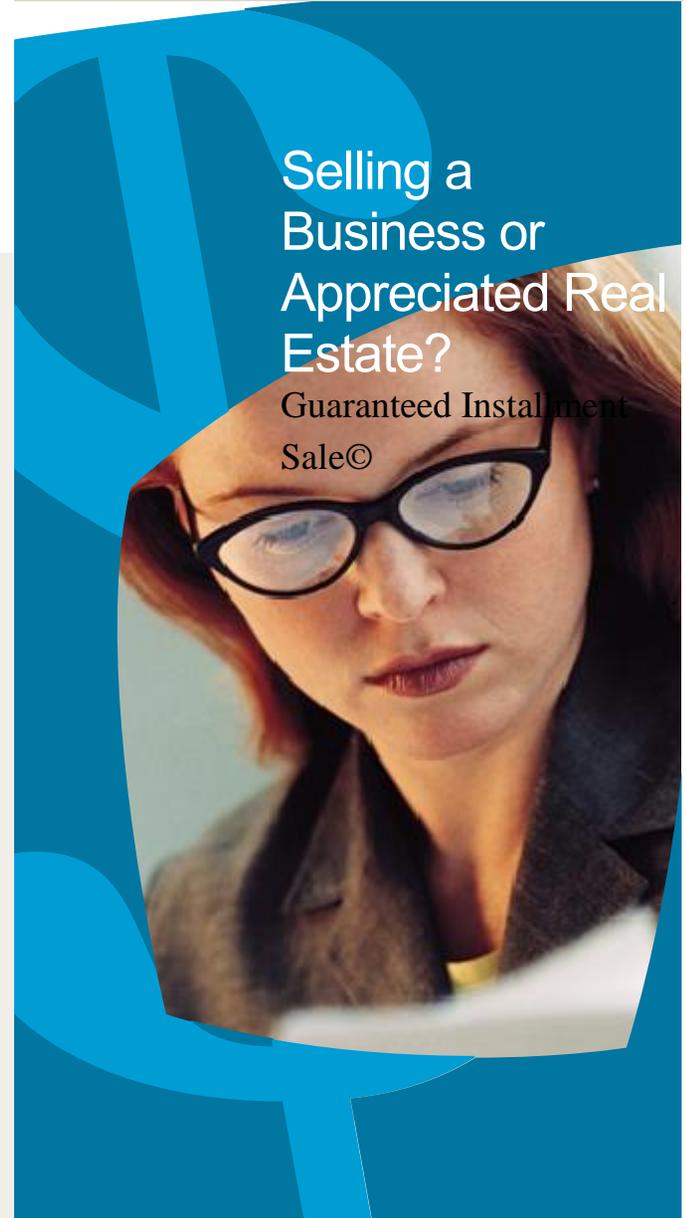
- Eliminates buyer none payment risk inherent in a traditional installment sale.
- Allows asset sale (Stock) while mitigating the tax liability.
- Creates a guaranteed stream of income for the seller.
- Utilizes IRC 453 rules.
- Annual tax preparation follows the traditional "Installment Sale" methodology.



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Selling a
Business or
Appreciated Real
Estate?

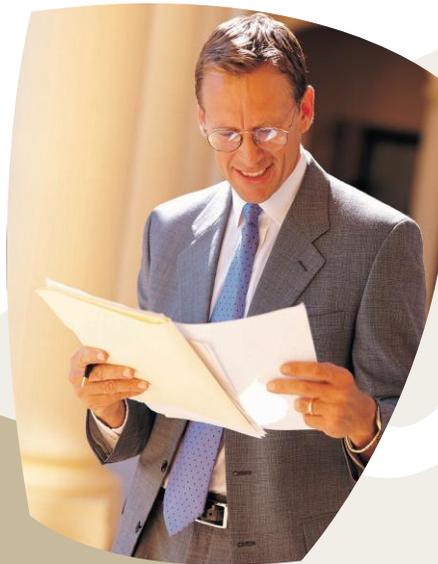
Guaranteed Installment
Sale©



If the asset applies under
26 U.S. Code § 453
(Installment Sale)

- Sale of Business.
- Sale of Real Estate.

The use of a Guaranteed Installment Sale provides a domestic planning tool backed by one of the worlds strongest insurance companies.



Comprehensive Business Sales Consulting.

A few structured settlement experts have the necessary depth of knowledge in tax planning, business planning and estate planning to work on these sales in a compliant fashion as to design, funding and execution at closing. For this reason, the structured settlement company limited access to select brokers nationally

REALIZING YOUR CLIENTS DREAMS

They have spent decades building a business or maintaining real estate with your help. What do they

want their future to look like? Help them to minimize the loss of their hard work to taxation while creating a stable base for their retirement. Let them decide what life they want after they sell their life's work. We make it happen for them.

SMOOTH THE NEGOTIATIONS

The buyer wants to buy the asset and your client wants to sell the stock. How do you find the compromise position? Guaranteed Installment Sales gives you the negotiating tool

necessary to allow an asset sale without giving up the capital gains results.

MAINTAIN THE REALTIONSHIP

You have been there every step of the way to guide your client. It is time to help them over the finish line.

- Recognition of taxable gain in future years.
- Guaranteed rate of return from the life company
- Eliminates the concern about the buyer's ability to pay in the future.
- Long-term financial security and flexible planning options.
- Bridges the gap between asset sale and a stock sale.
- Retirement, tax minimization or just lengthening time for a real estate swap.

